

Introducing your Local Financial Planning Professional



"I enjoy providing clients with simple but effective strategies to assist them take control of their financial future.

Let me help you to ensure your money is working as hard as you are."

List of Products & Services:

- Financial Planning
- Wealth Accumulation
- Wealth Protection
- Investment Planning
- Superannuation/Rollovers
- Corporate Superannuation
- Retirement Planning
- Estate Planning
- Centrelink / DVA Issues
- Shares & Property
- Fixed Interest & Cash
- Business Planning
- Mortgage Elimination
- Gearing Strategies
- Risk Management & Insurance
- Salary Packaging

Hervey Bay Office

23 Main Street
Hervey Bay Qld 4655

P.O. Box 353
Hervey Bay Qld 4655

Phone: 07 4124 2499
Fax: 07 4124 5444
Mobile: 0413 575 842

Email: shaneb@proinvest.info
Web: www.proinvest.info

Shane Bradbury Adv.Dip FS(FP) C.dec AFA **Director & Financial Planner**

* Shane Bradbury's goal from a young age was to genuinely help people and improve their financial situation.

Shane commenced working in the Financial Services Industry with Professional Investment Services Pty Ltd in November 1999 and become an Authorised Representative in February 2001. In December 2007, Shane became a Director in the Hervey Bay Office.

Since joining the Industry, Shane has completed his Foundation Diploma of Financial Planning, Diploma of Financial Services (Financial Planning) and Advanced Diploma of Financial Services (Financial Planning).

Shane is a Member of the Association of Financial Advisors (AFA). With these accreditations and his considerable experience, Shane is well qualified to help clients achieve their Financial Goals.

As an Authorised Representative of Professional Investment Services Pty Ltd, Shane is able to assist clients with Investment Planning, Retirement Planning, Superannuation Strategies, Tax Effective Investment Strategies and Centrelink/DVA Issues, as well as Investment Selection, Estate Planning Considerations and Risk Protection issues such as Life, TPD, Trauma and Income Protection Insurance.

Shane is committed to building long term relationships with his clients and providing them with quality advice and personal service.

How I work with you

Seeking professional help to achieve your financial goals is an important investment in your future. I'm committed to working with you to define your goals and to construct a Statement of Advice (commonly called a Financial Plan) designed to meet your requirements. The recommendations and advice you receive will be based on thorough research and will be followed up with regular reviews to meet your goals.

* Shane Bradbury is an Authorised Representative (244677) of
Professional Investment Services Pty Ltd
ABN 11 074 608 558 AFSL 234951



**Professional
Investment
Services**